

At TMI006/2024

April 2<sup>nd</sup>, 2024

Subject: Report of the results of the 1st exercise of TMI-W2  
Attention: The President  
The Stock Exchange of Thailand  
Refer to: The term and condition of warrant to purchase ordinary share of Teera-Mongkol Industry Public Company Limited No.2 (TMI-W2)

According to Teera-Mongkol Industry Public Company Limited's issuance of right offering warrants to purchase ordinary shares No.2 ("TMI-W2") totally 335,306,943 units on June 1, 2023, the warrants are able to be exercised on March 29, 2024 and December 30, 2024 (in the event that the exercise date occurs on a holiday, the exercise date shall be moved forward to the last business day before the exercise date), totally 2 times.

The 1<sup>st</sup> exercise date of TMI-W2 is on March 29, 2024, indicating 1 unit of TMI-W2 is eligible to purchase 1 unit of TMI's ordinary share at the price of THB 1 per share. The Company would like to inform the exercising results as follows:

Number of exercising persons	-	Persons
Number of TMI-W2 exercised	-	Units
Remaining number of TMI-W2	335,306,943	Units
Number of new common stock	-	Shares
Amount of money received	-	Baht

Please be informed accordingly.

Best regards,



(Mr. Theerachai Prasitrattanaporn)  
Managing Director