

May 26, 2016

Subject: Invitation Letter for the Extraordinary General Meeting of Shareholders No. 1/2016

Attn: Shareholders of Teera-Mongkol Industry Public Company Limited

Enclosures:

- 1) Evidence showing the right to attend the shareholders' meeting
- 2) A copy of Minutes of Annual General Meeting of Shareholders 2016, held on April 22, 2016
(For consideration in the agenda 1: To consider and approve the Minutes of the Annual General Meeting of Shareholders 2016)
- 3) Details of terms and conditions of the issuance and sale of debentures of all types and forms
(For consideration in the agenda 2: To consider and approve the issuance of debentures of all types and forms (secured or unsecured) in the amount limit not exceeding Baht 1,000 million)
- 4) Resumes of the Independent Directors for shareholders' consideration in appointing them as proxy and the definition of Independent Directors
- 5) The regulations of the company regarding the shareholders' meeting
- 6) Proxy forms
- 7) Conditions, criteria, and procedures to attend the meeting
- 8) Map of the meeting venue

Teera - Mongkol Industry Public Company Limited has a resolution for the Board of Directors' meeting No. 4/2016, which was held on Thursday, May 26, 2016 to grant for the Extraordinary General Meeting of Shareholders No. 1/2016 on **Monday, June 27, 2016, at 15.00 Hrs., at Central Place Hotel, No. 1242/488 Ekkachai Road, Mahachai, Muang, Samut Sakhon Province**, in order to consider various matters according to the agenda as follows:

Agenda 1 To consider and approve the Minutes of Annual General Meeting of the Shareholders 2016, held on April 22, 2016

Facts and reasons: the Annual General Meeting of Shareholders 2016 was held on April 22, 2016 with the copies of the Minutes attached herewith. (Details in attachment no. 2)

Board of Directors' opinions: The Board of Directors considered and concluded that such Minutes of Annual General Meeting of Shareholders 2016 held on April 22, 2016 had been recorded correctly according to the fact, it was reasonable to approve such minutes by the Shareholders' Meeting.

Agenda 2 To consider and approve the issuance of debentures of all types and forms (secured or unsecured) in the amount limit not exceeding Baht 1,000 million

Facts and reasons: The Board of Directors proposed to consider and approve the issuance of debentures of all types and forms (secured or unsecured) in the amount limit not exceeding Baht 1,000 million in order to finance business operation and expansion. (Details in attachment no. 3)

Board of Directors' opinions: The Board of Directors considered with the opinions that the shareholders' meeting should approve the issuance of debentures of all types and forms as proposed.

Agenda 3 To consider other matters (if any)

The company has determined the shareholders' name list with the right to attend the Extraordinary General Meeting of Shareholders No. 1/2016 on June 10, 2016 (Record Date) and has collected the name list as per section 225 of Act of Security and Stock Exchange B.E. 2535 by closing registration book on June 13, 2016.

All shareholders please be invited to attend the meeting on the day, time and location altogether and in order for the registration to attend the meeting conveniently, rapidly, the company will provide the registration for the attendants from 14.00 hrs. In addition, for the convenience for all shareholders' and their proxy holders to register much faster, it is requested to all shareholders and/or their proxy holders to take the proxy form (Details in attachment no. 6) and the evidence of right to attend the meeting (Details in attachment no. 1) to present for the registration on the meeting day.

Anyhow, if any shareholder is unable to attend the meeting by himself, such shareholder could empower to other person or the independent directors acting as the proxy holder to attend the meeting instead by filling and signing in the proxy form with the evidence of right to attend the shareholder's meeting. Such related documents should be delivered to the staff of the company before the meeting.

Sincerely yours,



(Mr. Theerachai Prasitrattanaporn)

Chairman of the Board of Directors assigned by the Board of Directors