

**EXERCISE NOTIFICATION FORM TO PURCHASE ORDINARY SHARES
OF TEERA-MONGKOL INDUSTRY PUBLIC COMPANY LIMITED (TMI-W1)**

NO.....

Date to notify intention to exercise.....

Warrant holder registration No.

To The Board of Directors of **Teera-Mongkol Industry Public Company Limited**

I (Mr. / Mrs. / Miss. / Juristic Person) (Surname).....

Address No. Soi Road Sub – District

District Province Postal Code..... Telephone.....

Tax ID No. Type of Tax Planning Tax to be deducted Tax not to be deducted

Please specify type of subscribers

- Thai Individual Identification No.
- Alien Individual Alien Card / Passport / ID Card No.
- Thai Juristic Entity Company Registration No.
- Alien Juristic Entity Company Registration No. / Tax ID No.

Being the Warrant holder of **Teera-Mongkol Industry Public Company Limited**, I hereby intend to exercise the right to purchase the Common Shares of **Teera-Mongkol Industry Public Company Limited** with the following details :

- Amount of the Warrants to exercise.....Units
- Amount of the Common Shares received from the exercise of the Warrants.....Share (s). The exercise ratio is Warrant 1 Unit : Common Share 1 Share with the exercise price of Baht 0.25 per share or except in case of adjustment of the exercise ratio and exercise price in accordance with the conditions for adjustment as specified in the Warrant Covenants.
- Total amount of payment for share subscription.....Baht

- I herewith submit for payment of the Common Shares that could be cashed in Bangkok Metropolitan area within 2 official working days from each of the exercise dates: by
 Cash Cheque Draft Bill of Exchange

Cheque No. Dated..... Bank..... Branch.....

The forms of payment must be crossed and payable only to “Teera-Mongkol Industry Public Company Limited, Saving Account Number: 095-268-783-5, SIAM COMMERCIAL BANK PCL., Bang Klo Branch”.

- I have delivered the Warrants or Certificates of Warrant and requested the new Warrants (if any)

Amount of Delivered Warrants or Certificates of Warrant Certificate (s) Totaling.....Unit (s) with the following details :

Warrants or Certificates of Warrant No. Amount.....Units

Warrants or Certificates of Warrant No. Amount.....Units

Warrants or Certificates of Warrant No. Amount.....Units

Amount of the remaining Warrants or Certificates of Warrant which are not exercise (if any).....Units

When I receive such new Warrants for the remaining Warrants, I hereby agree to have either one of the following executed (Subscriber must choose one)

- Issue a share certificate for the allotted ordinary shares in the name of “Thailand Securities Depository Company Limited” and procure for.....Participant No., and deposit those common shares with Thailand Securities Depository Company Limited in accordance with the regulation of the Stock Exchange of Thailand, for security trading account name.....Number..... I have with the company.
- Issue a share certificate for the allotted ordinary shares in my name of Securities Holder in the Issuer Account.
- Issue a share certificate for the allotted common shares in my name. I hereby agree to assign the company to proceed in any manner to issue the share certificates made and delivered to me within 15 business days after each exercise date. I also acknowledge that I may receive such share certificates after the Stock Exchange of Thailand has approved the listing of the Company’s common shares and the trading thereof in the Stock Exchange of Thailand

- If I have been allotted the said ordinary shares, I hereby agree to have either one of the following executed (Subscriber must choose one) :

- Issue a share certificate for the allotted ordinary shares in the name of “Thailand Securities Depository Company Limited” and procure for.....Participant No., and deposit those common shares with Thailand Securities Depository Company Limited in accordance with the regulation of the Stock Exchange of Thailand, for security trading account name.....Number..... I have with the company.
- Issue a share certificate for the allotted ordinary shares in my name of Securities Holder in the Issuer Account.
- Issue a share certificate for the allotted common shares in my name. I hereby agree to assign the company to proceed in any manner to issue the share certificates made and delivered to me within 15 business days after each exercise date. I also acknowledge that I may receive such share certificates after the Stock Exchange of Thailand has approved the listing of the Company’s common shares and the trading thereof in the Stock Exchange of Thailand

- In case I make insufficient payments, I hereby agree to have either one of the following executed (Subscriber must choose one)

- Deem that the Exercise Form is invalid without any exercise right.
- Deem that the number of ordinary shares subscribed shall be equivalent to the numbers of exercise right of the Warrants actually received by the Company at the exercise price.
- I am required to pay the remaining balances of the relevant exercise price within that Notification Period. If the Company does not receive payment within such period, the Company shall deem the notification of intention to exercise will be invalid as without any exercise of right.

I hereby agree and undertake to purchase the said amount of Common Shares or any amount as allotted to me and shall not revoke this subscription, if I do not deliver this complete subscription form together with cheque/cashier cheque/draft/money transfer evidence, to the company within subscription period or such cheque/cashier cheque/ draft has been refused from that bank, I shall not intend to exercise the Warrant

Signature..... Subscriber

(.....)



Receipt for exercise notice (Subscriber please also fill in this section)

Teera-Mongkol Industry Public Company Limited received money from (Name of subscriber).....

For the exercise to purchase the Common Shares of **Teera-Mongkol Industry Public Company Limited**. Amount of the Common Shares received from the exercise of the right..... shares at the price of Baht per share 0.25 Totaling amount of Baht..... payment by Cash Cheque Draft Bill of exchange Cheque No.....

Dated..... Bank..... Branch..... Amount of Baht amount of the less Warrants which are not

exercise (if any).....

Authorized Officer.....

Date.....